

William Henry Klein

Newport Beach, CA | 949-355-1688 | williamklein2018@gmail.com

Professional experiences

Communications Intern, 06/2020 to 11/2020 | Dallas

County Republican Party - Virtual

- Learned canvassing skills including operating canvassing software and targeting 500+ voters.
- Gained first-hand experience and exposure to political campaigning and left the campaign having made lasting connections and lifelong skills.
- Worked for Karyn Brownlee's campaign in District 115, Texas.
- Helped with fundraising for campaign.

Wealth Management Intern, 06/2019 to 09/2019 | RBC

Wealth Management - Newport Beach, CA

- Analyze financial information collected from clients to determine basic strategies necessary to meet clients objectives and complete financial plans.
- Track and document client activities and service in appropriate software.
- Knowledge in financial planning, including goal based planning, asset allocation and retirement planning.

Lifeguard, 05/2016 to 07/2016 | Newport Hills

Community Association - Newport Beach, CA

- Obtained American Red Cross CPR certification.
- Maintained neat and clean pool area and clean water at all times.

Education

Bachelor of Science: Political Science And Government, 09/2022

University Of Oregon - Eugene, OR

- Public Policy, Society & Identity
- Member of Warsaw Sports Business Club (Learned the ins and outs of sports marketing, sponsorship, management, strategy, finance, and more.)
- Member of Lambda Chi Alpha Fraternity.

Licenses and

Accomplishments

Life, Accident & Health (Or Sickness) Insurance License

- License #4223265
- Played water polo for all 4 years. (Earned First Team Pacific Coast League, Third Team All CIF and Corona Del Mar offensive player of the year.)
- Swim team for all 4 years.
- Volunteered for Michelle Steel 2020

Skills

- Leadership
- Fundraising
- Microsoft Excel
- Adobe
- Business Operations
- PowerPoint